
Report to: Overview and Scrutiny Committee

Date: 23 March 2018

Subject: **Budget 2018/19**

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1 Purpose of this report

1.1 To provide the Committee with further information on the 2018/19 budget.

2 Information

Section Heading

- 2.1 At its last meeting the Committee received a report on the business planning and budget process that was underway and which was about to go the Combined Authority for approval. The draft business plans for each directorate and the proposed budget as presented were approved without amendment at the meeting of 1 February.
- 2.2 The information provided in the previous budget report was presented at a summarised level, and the Committee requested further information to enable them to better understand where the Combined Authority will be spending money in 2018/19.
- 2.3 Appendices 1 to 3 set out the following:
- i. Appendix 1 – The summary budget position 2018/19 to 2020/21 as presented and approved at the Combined Authority meeting 1/2/18.
 - ii. Appendix 2 – Provides further detail on Appendix 1, showing a more detailed breakdown of income and expenditure by teams within the directorates, including information regarding net salaries after taking account of posts funded by other sources such as capital.

iii. Appendix 3 – Provides a subjective presentation of the budget ie the broad categories of expenditure such as salaries, premises, concessions, etc, as well as further detail on income streams. This presentation also sets out future years at a summarised level.

2.4 The Committee is asked to consider the information provided in the appendices and identify any further detail required to support their understanding of the 2018/19 budget. Officers will be available to present and further explain the information in the appendices.

2.5 Work is underway with finance officers from partner councils to ensure the budget process and assumptions for future years are robust. A full plan for production of the 2019/20 budget is being produced. The Committee is asked to consider their role in this process.

3 Financial Implications

3.1 There are no financial implications directly arising from this report.

4 Legal Implications

4.1 There are no legal implications directly arising from this report.

5 Staffing Implications

5.1 There are no staffing implications directly arising from this report.

6 External Consultees

6.1 No external consultations have been undertaken.

7 Recommendations

7.1 That the Overview and Scrutiny Committee provide any input to the figures provided in appendices 1-3 and to raise any issues that need clarifying or further context providing by officers.

8 Background Documents

None.

9 Appendices

Appendix 1 – West Yorkshire Combined Authority Summary – 1/2/18
Appendix 2 – West Yorkshire Combined Authority Summary - 1/2/18 (detail)
Appendix 3 – West Yorkshire Combined Authority - Summary (subjective)